# useR2012!: High-throughput sequence analysis with R and Bioconductor

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#### Abstract

DNA sequence analysis generates large volumes of data presenting challenging bioinformatic and statistical problems. This tutorial introduces Bioconductor packages and work flows for the analysis of sequence data. We learn about approaches for efficiently manipulating sequences and alignments, and introduce common work flows and the unique statistical challenges associated with 'RNA-seq', 'ChIP-seq' and variant annotation experiments. The emphasis is on exploratory analysis, and the analysis of designed experiments. The workshop assumes an intermediate level of familiarity with R, and basic understanding of biological and technological aspects of high-throughput sequence analysis. The workshop emphasizes orientation within the Bioconductor milieu; we will touch on the Biostrings, ShortRead, GenomicRanges, edgeR, and DiffBind, and VariantAnnotation packages, with short exercises to illustrate the functionality of each package. Participants should come prepared with a modern laptop with current R installed.

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**Introduction** Rstudio and the AMI; R packages and help; Bioconductor.

**Sequences and ranges** Representing and manipulating biological sequences; working with genomic coordinates.

**Reads and alignments** High-throughput sequence reads (fastq files) and their aligned representation (bam files).

RNA-seq A post-alignment workflow for differential representation.

ChIP-seq Working with multiple ChIP-seq experiments

**Annotation** Resources for annotation of gene and genomes; working the variants (VCF files).

# 1 Introduction

This workshop introduces use of R and Bioconductor for analysis of high-throughput sequence data. The workshop is structured as a series of short remarks followed by group exercises. The exercises explore the diversity of tasks for which R / Bioconductor are appropriate, but are far from comprehensive.

The goals of the workshop are to: (1) develop familiarity with R / Bioconductor software for high-throughput analysis; (2) expose key statistical issues in the analysis of sequence data; and (3) provide inspiration and a framework for further independent exploration. An approximate schedule is shown in Table 1.

#### 1.1 Rstudio

#### Exercise 1

Log on to the Rstudio account set up for this course.

Visit the 'Packages' tab in the lower right panel, find the useR2012 package, and discover the vignette (i.e., this document).

Under the 'Files' tab, figure out how to upload and download (small) files to the server.

#### 1.2 R

The following should be familiar to you. R has a number of standard data types that represent integer, numeric (floating point), complex, character, logical (boolean), and raw (byte) data. It is possible to convert between data types, and to discover the class (e.g., class) of a variable. All of the vectors mentioned so far are homogenous, consisting of a single type of element. A list can contain a collection of different types of elements and, like all vectors, these elements can be named to create a key-value association. A data.frame is a list

of equal-length vectors, representing a rectangular data structure not unlike a spread sheet. Each column of the data frame is a vector, so data types must be homogenous within a column. A data.frame can be subset by row or column, and columns can be accessed with \$ or [[. A matrix is also a rectangular data structure, but subject to the constraint that all elements are the same type.

R has object-oriented ways of representing complicated data objects; Bioconductor makes extensive use of 'S4' objects. Objects are often created by functions (e.g., GRanges, below) with parts of the object extracted or assigned using accessor functions. Many operations on classes are implemented as methods that specialize a generic function for the particular class of objects used to invoke the function. For instance, countOverlaps is a generic that counts the number of times elements of its query argument overlaps elements of its subject; there are methods with slightly different behaviors when the arguments are IRange instances or GRanges instances (in the latter case, the countOverlaps method pays attention to whether ranges are on the same strand and chromosome, for instance).

Packages provide functionality beyond that available in base R. There are more than 500 Bioconductor packages. Packages are contributed by diverse members of the community; they vary in quality (many are excellent) and sometimes contain idiosyncratic aspects to their implementation. New packages (e.g., ShortRead, VariantAnnotation packages and their dependencies) can be added to an R installation using

```
> source("http://bioconductor.org/biocLite.R")
> biocLite(c("ShortRead", "VariantAnnotation")) # new packages
> biocLite(character()) # update packages
```

install.packages. A package is installed only once per R installation, but needs to be loaded (with library) in each session in which it is used.

Find help using the R help system. Start a web browser with

```
> help.start()
```

The 'Search Engine and Keywords' link is helpful in day-to-day use. Use manual pages to find detailed descriptions of the arguments and return values of functions, and the structure and methods of classes. Find help within an R session using ?; the package defining the help page must have been loaded (with library).

- > library(ShortRead)
- > ?readFastq

S4 classes and generics can be discovered with syntax like the following for the complement generic in the *Biostrings* package:

- > library(Biostrings)
- > showMethods(complement)

```
Function: complement (package Biostrings)
x="DNAString"
x="DNAStringSet"
x="MaskedDNAString"
x="MaskedRNAString"
x="RNAString"
x="RNAStringSet"
x="XStringViews"

Methods defined on the DNAStringSet class of Biostrings can be found with
> showMethods(class="DNAStringSet", where=getNamespace("Biostrings"))
Obtaining help on S4 classes and methods requires syntax such as
```

> class ? DNAStringSet
> method ? "complement,DNAStringSet"

Vignettes, especially in Bioconductor packages, provide an extensive narrative describing overall package functionality. Use

```
> vignette(package="useR2012")
```

to see a list of vignettes available in the useR2012 package. Vignettes usually consist of text with embedded R code, a form of literate programming. The vignette can be read as a PDF document, while the R source code is present as a script file ending with extension .R. The script file can be sourced or copied into an R session to evaluate exactly the commands used in the vignette.

#### 1.3 Bioconductor

Bioconductor is a collection of R packages for the analysis and comprehension of high-throughput genomic data. Bioconductor started more than 10 years ago. It gained credibility for its statistically rigorous approach to microarray pre-preprocessing and analysis of designed experiments, and integrative and reproducible approaches to bioinformatic tasks. There are now more than 500 Bioconductor packages for expression and other microarrays, sequence analysis, flow cytometry, imaging, and other domains. The Bioconductor web site provides installation, package repository, help, and other documentation.

The Bioconductor web site is at bioconductor.org. Features include:

- Introductory work flows.
- A manifest of *Bioconductor* packages arranged in *BiocViews*.
- Annotation (data bases of relevant genomic information, e.g., Entrez gene ids in model organisms, KEGG pathways) and experiment data (containing relatively comprehensive data sets and their analysis) packages.
- Mailing lists, including searchable archives, as the primary source of help.
- Course and conference information, including extensive reference material.
- General information about the project.
- Package developer resources, including guidelines for creating and submitting new packages.

Table 2: Selected Bioconductor packages for high-throughput sequence analysis.

Concept	Packages
Data representation	IRanges, GenomicRanges, GenomicFeatures,
	Biostrings, BSgenome, girafe.
Input / output	ShortRead (fastq), Rsamtools (bam), rtrack-
	layer (gff, wig, bed), VariantAnnotation (vcf),
	R453Plus1Toolbox (454).
Annotation	GenomicFeatures, ChIPpeakAnno, VariantAnnota-
	tion.
Alignment	Rsubread, Biostrings.
Visualization	ggbio, Gviz.
Quality assessment	qrqc, seqbias, ReQON, htSeqTools, TEQC, Rolexa,
	ShortRead.
RNA-seq	BitSeq, cqn, cummeRbund, DESeq, DEXSeq,
	EDASeq, edgeR, gage, goseq, iASeq, tweeDEseq.
ChIP-seq, etc.	BayesPeak, baySeq, ChIPpeakAnno, chipseq,
	ChIPseqR, ChIPsim, CSAR, DiffBind, MEDIPS,
	mosaics, NarrowPeaks, nucleR, PICS, PING, RED-
	seq, Repitools, TSSi.
Motifs	BCRANK, cosmo, cosmoGUI, MotIV, seqLogo,
	rGADEM.
3C, etc.	HiTC, $r3Cseq$ .
Copy number	cn.mops, CNAnorm, exomeCopy, seqmentSeq.
Microbiome	phyloseq, DirichletMultinomial, clstutils, manta,
	mcaGUI.
Work flows	ArrayExpressHTS, Genominator, easyRNASeq,
	one Channel GUI, rna Seq Map.
Database	SRAdb.

**High-throughput sequence analysis** Table 2 enumerates many of the packages available for sequence analysis. The table includes packages for representing sequence-related data (e.g., *GenomicRanges*, *Biostrings*), as well as domain-specific analysis such as RNA-seq (e.g., *edgeR*, *DEXSeq*), ChIP-seq (e.g., *ChIPpeakAnno*, *DiffBind*), and SNPs and copy number variation (e.g., *genoset*, *ggtools*, *VariantAnnotation*).

#### Exercise 2

Scavenger hunt. Spend five minutes tracking down the following information.

- a. The package containing the readFastq function.
- b. The author of the alphabetFrequency function, defined in the Biostrings package.
- c. A description of the GappedAlignments class.

- d. The number of vignettes in the GenomicRanges package.
- e. From the Bioconductor web site, instructions for installing or updating Bioconductor packages.
- f. A list of all packages in the current release of Bioconductor.
- g. The URL of the Bioconductor mailing list subscription page.

**Solution:** Possible solutions are found with the following R commands

- > ??readFastq
- > library(Biostrings)
- > ?alphabetFrequency
- > class?GappedAlignments
- > vignette(package="GenomicRanges")

and by visiting the *Bioconductor* web site, e.g., installation instructions<sup>1</sup> current software packages<sup>2</sup>, and mailing lists<sup>3</sup>.

#### 1.4 Resources

Dalgaard [4] provides an introduction to statistical analysis with R. Matloff [11] introduces R programming concepts. Chambers [3] provides more advanced insights into R. Gentleman [5] emphasizes use of R for bioinformatic programming tasks. The R web site enumerates additional publications from the user community.

<sup>1</sup>http://bioconductor.org/install/

<sup>2</sup>http://bioconductor.org/packages/release/bioc/

 $<sup>^3 \</sup>verb|http://bioconductor.org/help/mailing-list/$ 

Table 3: Selected *Bioconductor* packages for representing and manipulating ranges, strings, and other data structures.

Package	Description
IRanges	Defines important classes (e.g., IRanges, Rle) and meth-
	ods (e.g., findOverlaps, countOverlaps) for representing
	and manipulating ranges of consecutive values. Also in-
	troduces DataFrame, SimpleList and other classes tai-
	lored to representing very large data.
GenomicRanges	Range-based classes tailored to sequence representation
	(e.g., GRanges, GRangesList), with information about
	strand and sequence name.
GenomicFeatures	Foundation for manipulating data bases of genomic
	ranges, e.g., representing coordinates and organization
	of exons and transcripts of known genes.
Biostrings	Classes (e.g., DNAStringSet) and methods (e.g., alpha-
	betFrequency, pairwiseAlignment) for representing and
	manipulating DNA and other biological sequences.
BSgenome	Representation and manipulation of large (e.g., whole-
	genome) sequences.

# 2 Sequences and Ranges

Many Bioconductor packages are available for analysis of high-throughput sequence data. This section introduces two essential ways in which sequence data are manipulated. Sets of DNA strings represent the reads themselves and the nucleotide sequence of reference genomes. Ranges describe both aligned reads and features of interest on the genome. Key packages are summarized in Table 3.

# 2.1 Biostrings

The Biostrings package provides tools for working with DNA (and other biological) sequence data. The essential data structures are DNAString and DNAStringSet, for working with one or multiple DNA sequences. The Biostrings package contains additional classes for representing amino acid and general biological strings. The BSgenome and related packages (e.g., BSgenome.Dmelanogaster.UCSC.dm3) are used to represent whole-genome sequences. The following exercise explores these packages.

Fixme: Exercise: trimLRPattern

# 2.2 GenomicRanges

Next-generation sequencing data consists of a large number of short reads. These are, typically, aligned to a reference genome. Basic operations are performed

on the alignment, asking e.g., how many reads are aligned in a genomic range defined by nucleotide coordinates (e.g., in the exons of a gene), or how many nucleotides from all the aligned reads cover a set of genomic coordinates. How is this type of data, the aligned reads and the reference genome, to be represented in R in a way that allows for effective computation?

The IRanges, GenomicRanges, and GenomicFeatures Bioconductor packages provide the essential infrastructure for these operations; we start with the GRanges class, defined in GenomicRanges.

GRanges Instances of GRanges are used to specify genomic coordinates. Suppose we wish to represent two D. melanogaster genes. The first is located on the positive strand of chromosome 3R, from position 19967117 to 19973212. The second is on the minus strand of the X chromosome, with 'left-most' base at 18962306, and right-most base at 18962925. The coordinates are 1-based (i.e., the first nucleotide on a chromosome is numbered 1, rather than 0), left-most (i.e., reads on the minus strand are defined to 'start' at the left-most coordinate, rather than the 5' coordinate), and closed (the start and end coordinates are included in the range; a range with identical start and end coordinates has width 1, a 0-width range is represented by the special construct where the end coordinate is one less than the start coordinate).

A complete definition of these genes as *GRanges* is:

The components of a *GRanges* object are defined as vectors, e.g., of seqnames, much as one would define a *data.frame*. The start and end coordinates are grouped into an *IRanges* instance. The optional seqlengths argument specifies the maximum size of each sequence, in this case the lengths of chromosomes 3R and X in the 'dm2' build of *D. melanogaster* genome. This data is displayed as

#### > genes

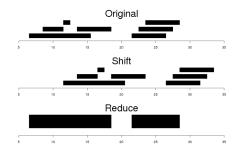


Figure 1: Ranges

For the curious, the gene coordinates and sequence lengths are derived from the org.Dm.eg.db package for genes with Flybase identifiers FBgn0039155 and FBgn0085359, using the annotation facilities described in section 6.

The GRanges class has many useful methods defined on it. Consult the help page

#### > ?GRanges

and package vignettes (especially 'An Introduction to GenomicRanges')

> vignette(package="GenomicRanges")

for a comprehensive introduction.

**Operations on ranges** The *GRanges* class has many useful methods from the *IRanges* class; some of these methods are illustrated here. We use *IRanges* to illustrate these operations to avoid complexities associated with strand and seqname, but the operations are comparable on *GRanges*. We begin with a simple set of ranges:

```
> ir <- IRanges(start=c(7, 9, 12, 14, 22:24),
+ end=c(15, 11, 12, 18, 26, 27, 28))</pre>
```

These and some common operations are illustrated in the upper panel of Figure 1 and summarized in Table 4.

elementMetadata (values) The GRanges class (actually, most of the data structures defined or extending those in the IRanges package) has two additional very useful data components. The elementMetadata function (or its synonym values) allows information on each range to be stored and manipulated (e.g., subset) along with the GRanges instance. The element metadata is represented as a DataFrame, defined in IRanges and acting like a standard R data.frame but with the ability to hold more complicated data structures as columns (and with element metadata of its own, providing an enhanced alternative to the Biobase class AnnotatedDataFrame).

Table 4: Common operations on IRanges, GRanges and GRangesList.

	-	
Category	Function	Description
Accessors	start, end, width	Get or s et the starts, ends and widths
	names	Get or set the names
	elementMetadata, metadata	Get or set metadata on elements or object
	length	Number of ranges in the vector
	range	Range formed from min start and max end
Ordering	<, <=, >, >=, ==, !=	Compare ranges, ordering by start then width
	sort, order, rank	Sort by the ordering
	duplicated	Find ranges with multiple instances
	unique	Find unique instances, removing duplicates
Arithmetic	r + x, r - x, r * x	Shrink or expand ranges r by number x
	shift	Move the ranges by specified amount
	resize	Change width, ancoring on start, end or mid
	distance	Separation between ranges (closest endpoints)
	restrict	Clamp ranges to within some start and end
	flank	Generate adjacent regions on start or end
Set operations	reduce	Merge overlapping and adjacent ranges
	intersect, union, setdiff	Set operations on reduced ranges
	pintersect, punion, psetdiff	Parallel set operations, on each x[i], y[i]
	gaps, pgap	Find regions not covered by reduced ranges
	disjoin	Ranges formed from union of endpoints
Overlaps	findOverlaps	Find all overlaps for each x in y
	countOverlaps	Count overlaps of each x range in y
	nearest	Find nearest neighbors (closest endpoints)
	precede, follow	Find nearest y that x precedes or follows
	x %in% y	Find ranges in x that overlap range in y
Coverage	coverage	Count ranges covering each position
Extraction	r[i]	Get or set by logical or numeric index
	r[[i]]	Get integer sequence from start[i] to end[i]
	subsetByOverlaps	Subset x for those that overlap in y
	head, tail, rev, rep	Conventional R semantics
Split, combine	split	Split ranges by a factor into a RangesList
	C	Concatenate two or more range objects

metadata allows addition of information to the entire object. The information is in the form of a list; any data can be provided.

```
> metadata(genes) <-
+ list(CreatedBy="A. User", Date=date())</pre>
```

GRanges List The GRanges class is extremely useful for representing simple ranges. Some next-generation sequence data and genomic features are more hierarchically structured. A gene may be represented by seven exons within it. An aligned read may be represented by discontinuous ranges of alignment to a reference. The GRangesList class represents this type of information. It is a list-like data structure, which each element of the list itself a GRanges instance. The gene FBgn0039155 contains several exons, and can be represented as a list of length 1, where the element of the list contains a GRanges object with 7 elements:

```
GRangesList of length 1:
$FBgn0039155
GRanges with 7 ranges and 2 elementMetadata cols:
```

	seqnames		ranges	strand	exon_id	exon_name
	<rle></rle>		<pre><iranges></iranges></pre>	<rle></rle>	<integer></integer>	<character></character>
[1]	chr3R	[19967117,	19967382]	+	64137	<na></na>
[2]	chr3R	[19970915,	19971592]	+	64138	<na></na>
[3]	chr3R	[19971652,	19971770]	+	64139	<na></na>
[4]	chr3R	[19971831,	19972024]	+	64140	<na></na>
[5]	chr3R	[19972088,	19972461]	+	64141	<na></na>
[6]	chr3R	[19972523,	19972589]	+	64142	<na></na>
[7]	chr3R	[19972918,	19973212]	+	64143	<na></na>

--seqlengths: chr3R

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The GenomicFeatures package Many public resources provide annotations about genomic features. For instance, the UCSC genome browser maintains the 'knownGene' track of established exons, transcripts, and coding sequences of many model organisms. The GenomicFeatures package provides a way to retrieve, save, and query these resources. The underlying representation is as sqlite data bases, but the data are available in R as GRangesList objects. The following exercise explores the GenomicFeatures package and some of the functionality for the IRanges family introduced above.

#### Exercise 3

Load the TxDb.Dmelanogaster.UCSC.dm3.ensGene annotation package, and create an alias txdb pointing to the TranscriptDb object this class defines.

Extract all exon coordinates, organized by gene, using exonsBy. What is the class of this object? How many elements are in the object? What does each element correspond to? And the elements of each element? Use elementLengths and table to summarize the number of exons in each gene, for instance, how many single-exon genes are there?

Select just those elements corresponding to flybase gene ids FBgn0002183, FBgn0003360, FBgn0025111, and FBgn0036449. Use reduce to simplify gene models, so that exons that overlap are considered 'the same'.

#### Solution:

#### Exercise 4

The objective of this exercise is to calculate the GC content of the exons of a single gene, whose coordinates are specified by the ex object of the previous exercise.

Load the BSgenome.Dmelanogaster.UCSC.dm3 data package, containing the UCSC representation of D. melanogaster genome assembly dm3.

Extract the sequence name of the first gene of ex. Use this to load the appropriate D. melanogaster chromosome.

Use Views to create views on to the chromosome that span the start and end coordinates of all exons.

The useR2012 package defines a helper function gcFunction to calculate GC content. Use this to calculate the GC content in each of the exons.

Look at the helper function, and describe what it does.

**Solution:** Here we load the *D. melanogaster* genome, select a single chromosome, and create Views that reflect the ranges of the FBgn0002183.

```
> library(BSgenome.Dmelanogaster.UCSC.dm3)
> nm <- as.character(unique(seqnames(ex[[1]])))
> chr <- Dmelanogaster[[nm]]
> v <- Views(chr, start=start(ex[[1]]), end=end(ex[[1]]))</pre>
```

Using the gcFunction helper function, the subject GC content is

```
> gcFunction(v)
```

- $\hbox{\tt [1]} \ \ 0.4767442 \ \ 0.5555556 \ \ 0.5389610 \ \ 0.5513308 \ \ 0.5351788 \ \ 0.5441426 \ \ 0.4933333 \\$
- [8] 0.5189394 0.5110132

The gcFunction is really straight-forward: it invokes the function alphabetFrequency from the Biostrings package. This returns a simple matrix of exon  $\times$  nuclotiede probabilities. The row sums of the G and C columns of this matrix are the GC contents of each exon.

```
> gcFunction
```

```
function (x)
{
    alf <- alphabetFrequency(x, as.prob = TRUE)
    rowSums(alf[, c("G", "C")])
}
<environment: namespace:useR2012>
```

#### 2.3 Resources

There are extensive vignettes for *Biostrings* and *GenomicRanges* packages. A useful online resource is from Thomas Grike's group.

Table 5: Selected *Bioconductor* packages for sequence reads and alignments.

Package	Description
ShortRead	Defines the ShortReadQ class and functions for ma-
	nipulating fastq files; these classes rely heavily on
	Biostrings.
GenomicRanges	GappedAlignments and $GappedAlignmentPairs$ store
	single- and paired-end aligned reads.
Rsamtools	Provides access to BAM alignment and other large
	sequence-related files.
rtracklayer	Input and output of bed, wig and similar files

# 3 Reads and Alignments

The following sections introduce core tools for working with high-throughput sequence data; key packages for representating reads and alignments are summarized in Table 5. This section focus on the reads and alignments that are the raw material for analysis. Section 6 introduces resources for annotating sequences, while section 4 addresses statistical approaches to assessing differential representation in RNA-seq experiments. Section 5 outlines ChIP-seq analysis.

# 3.1 The pasilla Data Set

As a running example, we use the pasilla data set, derived from [2]. The authors investigate conservation of RNA regulation between D. melanogaster and mammals. Part of their study used RNAi and RNA-seq to identify exons regulated by Pasilla (ps), the D. melanogaster ortholog of mammalian NOVA1 and NOVA2. Briefly, their experiment compared gene expression as measured by RNAseq in S2-DRSC cells cultured with, or without, a 444bp dsRNA fragment corresponding to the ps mRNA sequence. Their assessment investigated differential exon use, but our worked example will focus on gene-level differences.

In this section we look at a subset of the ps data, corresponding to reads obtained from lanes of their RNA-seq experiment, and to the same reads aligned to a D. melanogaster reference genome. Reads were obtained from GEO and the Short Read Archive (SRA), and were aligned to the D. melanogaster reference genome  $dm\beta$  as described in the pasilla experiment data package.

# 3.2 Reads and the *ShortRead* Package

Short read formats The Illumina GAII and HiSeq technologies generate sequences by measuring incorporation of florescent nucleotides over successive PCR cycles. These sequencers produce output in a variety of formats, but FASTQ is ubiquitous. Each read is represented by a record of four components:

@SRR031724.1 HWI-EAS299\_4\_30M2BAAXX:5:1:1513:1024 length=37 GTTTTGTCCAAGTTCTGGTAGCTGAATCCTGGGGCGC

#### 

The first and third lines (beginning with @ and + respectively) are unique identifiers. The second and fourth lines of the FASTQ record are the nucleotides and qualities of each cycle in the read. This information is given in 5' to 3' orientation as seen by the sequencer. A letter N in the sequence is used to signify bases that the sequencer was not able to call. The fourth line of the FASTQ record encodes the quality (confidence) of the corresponding base call. The quality score is encoded following one of several conventions, with the general notion being that letters later in the visible ASCII alphabet

```
!"#$%&'()*+,-./0123456789:;<=>?@ABCDEFGHIJKLMNO
PQRSTUVWXYZ[\]^_`abcdefghijklmnopqrstuvwxyz{|}~
```

are of lower quality. Both the sequence and quality scores may span multiple lines. Technologies other than Illumina use different formats to represent sequences; 454 sequence input is supported in R453Plus1Toolbox; 'color space' is not supported.

FASTQ files can be read in to R using the readFastq function from the ShortRead package. Use this function by providing the path to a FASTQ file. There are sample data files available in the useR2012 package, each consisting of 1 million reads from a lane of the Pasilla data set.

```
> fastqDir <- file.path(bigdata(), "fastq")</pre>
> fastqFiles <- dir(fastqDir, full=TRUE)
> fq <- readFastq(fastqFiles[1])</pre>
> fq
class: ShortReadQ
length: 1000000 reads; width: 37 cycles
The data are represented as an object of class ShortReadQ.
> head(sread(fq), 3)
 A DNAStringSet instance of length 3
   width seq
[1]
      37 GTTTTGTCCAAGTTCTGGTAGCTGAATCCTGGGGCGC
[2]
      37 GTTGTCGCATTCCTTACTCTCATTCGGGAATTCTGTT
      37 GAATTTTTTGAGAGCGAAATGATAGCCGATGCCCTGA
[3]
> head(quality(fq), 3)
class: FastqQuality
quality:
 A BStringSet instance of length 3
   width seq
[1]
      [2]
      37 IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII
      [3]
```

There are many ways to manipulate these objects; the alphabetByCycle function summarizes use of nucleotides at each cycle in a (equal width) ShortReadQ or DNAStringSet instance.

```
> abc <- alphabetByCycle(sread(fq))</pre>
> abc[1:4, 1:8]
        cycle
                                                       [,7]
alphabet
           [,1]
                   [,2]
                          [,3]
                                 [,4]
                                        [,5]
                                                [,6]
                                                              [,8]
       A 78194 153156 200468 230120 283083 322913 162766 220205
       C 439302 265338 362839 251434 203787 220855 253245 287010
       G 397671 270342 258739 356003 301640 247090 227811 246684
       T 84833 311164 177954 162443 211490 209142 356178 246101
```

FASTQ files are getting larger. A very common reason for looking at data at this early stage in the processing pipeline is to explore sequence quality. In these circumstances it is often not necessary to parse the entire FASTQ file. Instead create a representative sample

```
> sampler <- FastqSampler(fastqFiles[1], 10000000)
> yield(sampler) # sample of 1000000 reads

class: ShortReadQ
length: 1000000 reads; width: 37 cycles
```

A second common scenario is to pre-process reads, e.g., trimming low-quality tails, adapter sequences, or artifacts of sample preparation. The *FastqStreamer* class can be used to 'stream' over the fastq files in chunks, processing each chunk independently.

ShortRead contains facilities for quality assessment of FASTQ files. Here we generate a report from a sample of 1 million reads from each of our files and display it in a web browser

#### Exercise 5

Use the helper function bigdata (defined in the useR2012 package) and the file.path and dir functions to locate two fastq files from [2] (the files were obtained as described in the appendix and pasilla experiment data package.

Input one of the fastq files using readFastq from the ShortRead package.

Using the helper function gcFunction from the useR2012 package, draw a histogram of the distribution of GC frequencies across reads.

Use alphabetByCycle to summarize the frequency of each nucleotide, at each cycle. Plot the results using matplot, from the graphics package.

As an advanced exercise, and if on Mac or Linux, use the parallel package and mclapply to read and summarize the GC content of reads in two files in parallel.

```
Solution: Discovery:
> dir(bigdata())
[1] "bam"
             "fastq"
> fls <- dir(file.path(bigdata(), "fastq"), full=TRUE)</pre>
Input:
             used (Mb) gc trigger
                                       (Mb)
                                                          (Mb)
                                             max used
         4071585 217.5
                            6193578 330.8
Ncells
                                              6193578 330.8
Vcells 125856983 960.3 279142478 2129.7 279142148 2129.7
> fq <- readFastq(fls[1])</pre>
GC content:
> alf0 <- alphabetFrequency(sread(fq), as.prob=TRUE, collapse=TRUE)
> sum(alf0[c("G", "C")])
[1] 0.5457237
A histogram of the GC content of individual reads is obtained with
> gc <- gcFunction(sread(fq))</pre>
> hist(gc)
Alphabet by cycle:
> abc <- alphabetByCycle(sread(fq))</pre>
> matplot(t(abc[c("A", "C", "G", "T"),]), type="l")
Advanced (Mac, Linux only): processing on multiple cores.
```

```
> library(parallel)
> gc0 <- mclapply(fls, function(fl) {
+    fq <- readFastq(fl)
+    gc <- gcFunction(sread(fq))
+    table(cut(gc, seq(0, 1, .05)))
+ })
> ## simplify list of length 2 to 2-D array
> gc <- simplify2array(gc0)
> matplot(gc, type="s")
```

# 3.3 Alignments and the Rsamtools Package

Most down-stream analysis of short read sequences is based on reads aligned to reference genomes. There are many aligners available, including BWA [10, 9], Bowtie [8], and GSNAP; merits of these are discussed in the literature. There are also alignment algorithms implemented in *Bioconductor* (e.g., matchPDict in the *Biostrings* package, and the *Rsubread* package); matchPDict is particularly useful for flexible alignment of moderately sized subsets of data.

**Alignment formats** Most main-stream aligners produce output in SAM (text-based) or BAM format. A SAM file is a text file, with one line per aligned read, and fields separated by tabs. Here is an example of a single SAM line, split into fields.

```
> fl <- system.file("extdata", "ex1.sam", package="Rsamtools")
> strsplit(readLines(fl, 1), "\t")[[1]]
 [1] "B7_591:4:96:693:509"
 [2] "73"
 [3] "seq1"
 [4] "1"
 [5] "99"
 [6] "36M"
 [7] "*"
 [8] "0"
 [9] "0"
[10] "CACTAGTGGCTCATTGTAAATGTGTGGTTTAACTCG"
[11] "<<<<<<;:<;7"
[12] "MF:i:18"
[13] "Aq:i:73"
[14] "NM:i:0"
[15] "UQ:i:0"
[16] "HO:i:1"
[17] "H1:i:0"
```

The SAM specification summarizes these fields. We recognize from the FASTQ file the identifier string, read sequence and quality. The alignment is to a chromosome 'seq1' starting at position 1. The strand of alignment is encoded in the 'flag' field. The alignment record also includes a measure of mapping quality, and a CIGAR string describing the nature of the alignment. In this case, the CIGAR is 36M, indicating that the alignment consisted of 36 Matches or mismatches, with no indels or gaps; indels are represented by I and D; gaps (e.g., from alignments spanning introns) by N. BAM files encode the same information as SAM files, but in a format that is more efficiently parsed by software; BAM files are the primary way in which aligned reads are imported in to R.

Aligned reads in R The readGappedAlignments function from the GenomicRanges package reads essential information from a BAM file in to R. The result is an instance of the GappedAlignments class. The GappedAlignments class has been designed to allow useful manipulation of many reads (e.g., 20 million) under moderate memory requirements (e.g., 4 GB).

```
> alnFile <- system.file("extdata", "ex1.bam", package="Rsamtools")
> aln <- readGappedAlignments(alnFile)
> head(aln, 3)
```

GappedAlignments with 3 alignments and 0 elementMetadata cols:

	seqnames	strand	cigar	qwidth	start	end	width
	<rle></rle>	<rle></rle>	<character></character>	<pre><integer></integer></pre>	<integer></integer>	<integer></integer>	<integer></integer>
[1]	seq1	+	36M	36	1	36	36
[2]	seq1	+	35M	35	3	37	35
[3]	seq1	+	35M	35	5	39	35
	ngap	)					
	<integer></integer>	>					
[1]	(	)					
[2]	(	)					
[3]	(	)					
seqlengths: seq1 seq2 1575 1584							

The readGappedAlignments function takes an additional parameter, param, allowing the user to specify regions of the BAM file (e.g., known gene coordinates) from which to extract alignments.

A GappedAlignments instance is like a data frame, but with accessors as suggested by the column names. It is easy to query, e.g., the distribution of reads aligning to each strand, the width of reads, or the cigar strings

> table(width(aln))

```
30 31 32 33 34 35 36 38 40
2 21 1 8 37 2804 285 1 112
```

> head(sort(table(cigar(aln)), decreasing=TRUE))

35M	36M	40M	34M	33M	14M4I17M
2804	283	112	37	6	4

#### Exercise 6

Use bigdata, file.path and dir to obtain file paths to the BAM files. These are a subset of the aligned reads, overlapping just four genes.

Input the aligned reads from one file using readGappedAlignments. Explore the reads, e.g., using table or xtabs, to summarize which chromosome and strand the subset of reads is from.

The object ex created earlier contains coordinates of four genes. Use countoverlaps to first determine the number of genes an individual read aligns to, and then the number of uniquely aligning reads overlapping each gene. Since the RNAseq protocol was not strand-sensitive, set the strand of aln to \*.

Write the sequence of steps required to calculate counts as a simple function, and calculate counts on each file. On Mac or Linux, can you easily parallelize this operation?

**Solution:** We discover the location of files using standard R commands:

```
> fls <- dir(file.path(bigdata(), "bam"), ".bam$", full=TRUE)
> names(fls) <- sub("_.*", "", basename(fls))</pre>
```

Use  ${\tt readGappedAlignments}$  to input data from one of the files, and standard R commands to explore the data.

To count overlaps in regions defined in a previous exercise, load the regions.

```
> data(ex) # from an earlier exercise
```

Many RNA-seq protocols are not strand aware, i.e., reads align to the plus or minus strand regardless of the strand on which the corresponding gene is encoded. Adjust the strand of the aligned reads to indicate that the strand is not known.

```
> strand(aln) <- "*"  # protocol not strand-aware
```

For simplicity, we are interested in reads that align to only a single gene. Count the number of genes a read aligns to...

and reverse the operation to count the number of times each region of interest aligns to a uniquely overlapping alignment.

```
> cnt <- countOverlaps(ex, aln[hits==1])
A simple function for counting reads is</pre>
```

```
> counter <-
+ function(filePath, range)
+ {
+ aln <- readGappedAlignments(filePath)
+ strand(aln) <- "*"
+ hits <- countOverlaps(aln, range)
+ countOverlaps(range, aln[hits==1])
+ }</pre>
```

This can be applied to all files using sapply

```
> counts <- sapply(fls, counter, ex)
```

The counts in one BAM file are independent of counts in another BAM file. This encourages us to count reads in each BAM file in parallel, decreasing the length of time required to execute our program. On Linux and Mac OS, a straight-forward way to parallelize this operation is:

```
> if (require(parallel))
+ simplify2array(mclapply(fls, counter, ex))
```

The summarizeOverlaps function in the *GenomicRanges* package implements more appropriate counting strategies.

#### Exercise 7

Consult the help page for ScanBamParam, and construct an object that restricts the information returned by a scanBam query to the aligned read DNA sequence. Your solution will use the what parameter to the ScanBamParam function.

Use the ScanBamParam object to query a BAM file, and calculate the GC content of all aligned reads. Summarize the GC content as a histogram (Figure 2).

# 1000 2000 3000 4000

Histogram of readGC

Figure 2: GC content in aligned reads

readGC

0.6

0.8

0.4

# Solution:

- > param <- ScanBamParam(what="seq")</pre>
- > seqs <- scanBam(fls[[1]], param=param)</pre>
- > readGC <- gcFunction(seqs[[1]][["seq"]])</pre>

0.2

> hist(readGC)

Table 6: Selected Bioconductor packages for RNA-seq analysis.

Package	Description
EDASeq	Exploratory analysis and QA; also qrqc, ShortRead.
edgeR, DESeq	Generalized Linear Models using negative binomial er-
	ror.
DEXSeq	Exon-level differential representation.
goseq	Gene set enrichment tailored to RNAseq count data;
	also limma's roast or camera after transformation with
	voom or cqn.
easyRNASeq	Workflow; also ArrayExpressHTS, rnaSeqMap,
	one Channel GUI.
Rsubread	Alignment (Linux only); also Biostrings matchPDict for
	special-purpose alignments.

# 4 RNA-seq

Varieties of RNA-seq RNA-seq experiments typically ask about differences in trancription of genes or other features across experimental groups. The analysis of designed experiments is statistical, and hence an ideal task for R. The overall structure of the analysis, with tens of thousands of features and tens of samples, is reminiscent of microarray analysis; some insights from the microarray domain will apply, at least conceptually, to the analysis of RNA-seq experiments.

The most straight-forward RNA-seq experiments quantify abundance for known gene models. The known models are derived from reference databases, reflecting the accumulated knowledge of the community responsible for the data. A more ambitious approach to RNA-seq attempts to identify novel transcripts; this is beyond the scope of today's tutorial.

Bioconductor packages play a role in several stages of an RNA-seq analysis (Table 6; a more comprehensive list is under the RNA-seq and HighThroughput-Sequencing BiocViews terms). The GenomicRanges infrastructure can be effectively employed to quantify known exon or transcript abundances. Quantified abundances are in essence a matrix of counts, with rows representing features and columns samples. The edgeR [15] and DESeq [1] packages facilitate analysis of this data in the context of designed experiments, and are appropriate when the questions of interest involve between-sample comparisons of relative abundance. The DEXSeq package extends the approach in edgeR and DESeq to ask about within-gene, between group differences in exon use, i.e., for a given gene, do groups differ in their exon use?

# 4.1 Differential Expression with the edgeR Package

RNA-seq differential representation experiments, like classical microarray experiments, consist of a single statistical design (e.g, comparing expression of

samples assigned to 'Treatment' versus 'Control' groups) applied to each feature for which there are aligned reads. While one could naively perform simple tests (e.g., t-tests) on all features, it is much more informative to identify important aspects of RNAseq experiments, and to take a flexible route through this part of the work flow. Key steps involve formulation of a model matrix to capture the experimental design, estimation of a test static to describe differences between groups, and calculation of a P value or other measure as a statement of statistical significance.

Counting and filtering An essential step is to arrive at some measure of gene representation amongst the aligned reads. A straight-forward and commonly used approach is to count the number of times a read overlaps exons. Nuance arises when a read only partly overlaps an exon, when two exons overlap (and hence a read appears to be 'double counted'), when reads are aligned with gaps and the gaps are inconsistent with known exon boundaries, etc. The summarizeOverlaps function in the GenomicRanges package provides facilities for implementing different count strategies, using the argument mode to determine the counting strategy. The result of summarizeOverlaps can easily be used in subsequent steps of an RNA-seq analysis. Software other than R can also be used to summarize count data. An important point is that the desired input for downstream analysis is often raw count data, rather than normalized (e.g., reads per kilobase of gene model per million mapped reads) values. This is because counts allow information about uncertainty of estimates to propagate to later stages in the analysis.

The following exercise illustrates key steps in counting and filtering reads overlapping known genes.

#### Exercise 8

The useR2012 package contains a data set counts with pre-computed count data. Use the data command to load it. Create a variable grp to define the groups associated with each column, using the column names as a proxy for more authoritative metadata.

Create a DGEList object (defined in the edgeR package) from the count matrix and group information. Calculate relative library sizes using the calcNormFactors function.

A lesson from the microarray world is to discard genes that cannot be informative (e.g., because of lack of variation), regardless of statistical hypothesis under evaluation. Filter reads to remove those that are represented at less than 1 per million mapped reads, in fewer than 2 samples.

**Solution:** Here we load the data (a matrix of counts) and create treatment group names from the column names of the counts matrix.

```
> data(counts)
> dim(counts)
```

[1] 14470 7

We use the *edgeR* package, creating a *DGEList* object from the count and group data. The *calcNormFactors* function estimates relative library sizes for use as offsets in the generalized linear model.

```
> library(edgeR)
> dge <- DGEList(counts, group=pData$Group)
> dge <- calcNormFactors(dge)</pre>
```

To filter reads, we scale the counts by the library sizes and express the results on a per-million read scale. This is done using the <code>sweep</code> function, dividing each column by it's library size and multiplying by <code>1e6</code>. We require that the gene be represented at a frequency of at least 1 read per million mapped (m > 1, below) in two or more samples (rowSums(m > 1) >= 2), and use this criterion to subset the DGEList instance.

Experimental design In R, an experimental design is specified with the model.matrix function. The function takes as its first argument a formula describing the independent variables and their relationship to the response (counts), and as a second argument a data.frame containing the (phenotypic) data that the formula describes. A simple formula might read ~ 1 + Group, which says that the response is a linear function involving an intercept (1) plus a term encoded in the variable Group. If (as in our case) Group is a factor, then the first coefficient (column) of the model matrix corresponds to the first level of Group, and subsequent terms correspond to deviations of each level from the first. If Group were numeric rather than factor, the formula would represent linear regressions with an intercept. Formulas are very flexible, allowing representation of models with one, two, or more factors as main effects, models with or without interaction, and with nested effects.

#### Exercise 9

To be more concrete, use the model.matrix function and a formula involving Group to create the model matrix for our experiment.

**Solution:** Here is the experimental design; it is worth discussing with your neighbor the interpretation of the design instance.

> (design <- model.matrix(~ Group, pData))</pre>

	(Intercept)	Grouptreated		
treated1fb	1	1		
treated2fb	1	1		
treated3fb	1	1		
untreated1fb	1	0		
untreated2fb	1	0		
${\tt untreated3fb}$	1	0		
untreated4fb	1	0		
<pre>attr(,"assign")</pre>				
[1] 0 1				
<pre>attr(,"contrasts")</pre>				
attr(,"contrasts")\$Group				
[1] "contr.tr	eatment"			

The coefficient (column) labeled 'Intercept' corresponds to the first level of Group, i.e., 'untreated'. The coefficient 'Grouptreated' represents the deviation of the treated group from untreated. Eventually, we will test whether the second coefficient is significantly different from zero, i.e., whether samples with a '1' in the second column are, on average, different from samples with a '0'. On the one hand, use of model.matrix to specify experimental design implies that the user is comfortable with something more than elementary statistical concepts, while on the other it provides great flexibility in the experimental design that can be analyzed.

Negative binomial error RNA-seq count data are often described by a negative binomial error model. This model includes a 'dispersion' parameter that describes biological variation beyond the expectation under a Poisson model. The simplest approach estimates a dispersion parameter from all the data. The estimate needs to be conducted in the context of the experimental design, so that variability between experimental factors is not mistaken for variability in counts. The square root of the estimated dispersion represents the coefficient of variation between biological samples. The following edgeR commands estimate dispersion.

```
> dge <- estimateTagwiseDisp(dge)
> mean(sqrt(dge$tagwise.dispersion))
[1] 0.1778359
```

This approach assumes that a common dispersion parameter is shared by all genes. A different approach, appropriate when there are more samples in the study, is to estimate a dispersion parameter that is specific to each tag (using estimateTagwiseDisp in the edgeR package). As another alternative, Anders and Huber [1] note that dispersion increases as the mean number of reads per gene decreases. One can estimate the relationship between dispersion and mean using estimateGLMTrendedDisp in edgeR, using a fitted relationship across all genes to estimate the dispersion of individual genes. Because in our case sample sizes (biological replicates) are small, gene-wise estimates of dispersion are likely imprecise. One approach is to moderate these estimates by calculating a weighted average of the gene-specific and common dispersion; estimateGLMTagwiseDisp performs this calculation, requiring that the user provides an a priori estimate of the weight between tag-wise and common dispersion.

**Differential representation** The final steps in estimating differential representation are to fit the full model; to perform the likelihood ratio test comparing the full model to a model in which one of the coefficients has been removed; and to summarize, from the likelihood ratio calculation, genes that are most differentially represented. The result is a 'top table' whose row names are the Flybase gene ids used to label the elements of the ex *GRangesList*.

#### Exercise 10

Use glmFit to fit the general linear model. This function requires the input data dge, the experimental design design, and the estimate of dispersion.

Use glmLRT to form the likelihood ratio test. This requires the original data dge and the fitted model from the previous part of this question. Which coefficient of the design matrix do you wish to test?

Create a 'top table' of differentially represented genes using topTags.

**Solution:** Here we fit a generalized linear model to our data and experimental design, using the tagwise dispersion estimate.

```
> fit <- glmFit(dge, design)</pre>
```

The fit can be used to calculate a likelihood ratio test, comparing the full model to a reduced version with the second coefficient removed. The second coefficient captures the difference between treated and untreated groups, and the likelihood ratio test asks whether this term contributes meaningfully to the overall fit.

```
> lrTest <- glmLRT(dge, fit, coef=2)
```

Here the topTags function summarizes results across the experiment.

```
> tt <- topTags(lrTest, n=10)
> tt[1:3,]
```

```
Coefficient: Grouptreated logFC logCPM LR PValue FDR FBgn0039155 -4.698051 6.030423 542.3132 5.918302e-120 4.731091e-116 FBgn0039827 -4.275280 4.591903 247.2889 1.012761e-55 4.048005e-52 FBgn0029167 -2.233973 8.246355 211.4650 6.580299e-48 1.753430e-44
```

As a 'sanity check', summarize the original data for the first several probes, confirming that the average counts of the treatment and control groups are substantially different.

# 4.2 Additional Steps in RNA-seq Work Flows

The forgoing provides an elementary work flow. There are many interesting additional opportunities, including:

Annotation Standard Bioconductor facilities, e.g., the select method from the AnnotationDbi package applied to packages such as org.Dm.eg.db can provide biological context (e.g., gene name, KEGG or GO pathway membership) for interpretting genes at the top of a top table. Packages using GenomicFeatures, e.g., TxDb.Dmelanogaster.UCSC.dm3.ensGene, can provide information on genome structure, e.g., genomic coordinates of exons, and relationship between exons, coding sequences, transcripts, and genes.

Gene Set Enrichment Care needs to be taken because statistical signficance of genes is proportional to the number of reads aligning to the gene (e.g., due to gene length or GC content); see, e.g., goseq.

**Exon-level Differential Representation** The *DEXSeq* package takes an interesting approach to within-gene differential expression, testing for interaction between exon use and treatment. The forthcoming *SpliceGraph* package takes this a step further by summarizing gene models into graphs, with 'bubbles' representing alternative splicing events; this reduces the number of statistical tests (increasing count per edge and statistical power) while providing meaningful insight into the types of events (e.g., 'exon skip', 'alternative acceptor') occurring.

# 4.3 Resources

The edgeR, DESeq, and DEXSeq package vignettes provide excellent, extensive discussion of issues and illustration of methods for RNA-seq differential expression analysis.

Table 7: Selected Bioconductor packages for RNA-seq analysis.

Package	Description	
$\overline{qrqc}$	Quality assessment; also ShortRead, chipseq.	
PICS	Peak calling, also mosaics, chipseq, ChIPseqR,	
	BayesPeak, nucleR (nucleosome positioning).	
ChIPpeakAnno	Peak annotation.	
DiffBind	Multiple-experiment analysis.	
MotIV	Motif identification and validation; also $rGADEM$ .	

# 5 ChIP-seq

ChIP-seq and similar experiments combine chromosome immuno-precipitation (ChIP) with sequence analysis. The idea is that the ChIP protocol enriches genomic DNA for regions of interest, e.g., sites to which transcription factors are bound. The regions of interest are then subject to high throughput sequencing, the reads aligned to a reference genome, and the location of mapped reads ('peaks') interpreted as indicators of the ChIP'ed regions. Reviews include those by Park and colleagues [13, 6]; there is a large collection of peak-calling software, some features of which are summarized in Pepke et al. [14].

The main challenge in early ChIP-seq studies was to develop efficient peak-calling software, often tailored to the characteristics of the peaks of interest (e.g., narrow and well-defined CTCF binding sites, vs. broad histone marks). More comprehensive studies draw from multiple samples, e.g., in the ENCODE project [7, 12]. Decreasing sequence costs and better experimental and data analytic protocols mean that these larger-scale studies are increasingly accessible to individual investigators. Peak-calling in this kind of study represents an initial step, but interpretting analyses derived from multiple samples present significant analytic challenges. Bioconductor packages play a role in several stages of a ChIP-seq analysis. (Table 7; a more comprehensive list is under the ChIP-seq and HighThroughputSequencing BiocViews terms).

Our attention is on analyzing multiple samples from a single experiment, and identifying and annotating peaks. We start with a typical work flow re-iterating key components in an exploration of data from the ENCODE project, and continue with down-stream analysis including motif discovery and annotation.

#### 5.1 Initial Work Flow

We use data from GEO accession GSE30263, representing ENCODE CTCF binding sites. CTCF is a zinc finger transcription factor. It is a sequence specific DNA binding protein that functions as an insulator, blocking enhancer activity, and possibly the spread of chromatin structure. The original analysis involved Illumina ChIP-seq and matching 'input' lanes of 1 or 2 replicates from many cell lines. The GEO accession includes BAM files of aligned reads, in addition to tertiary files summarizing identified peaks. We focus on 15 cell lines

aligned to hg19.

As a precursor to analysis, it is prudent to perform an overall quality assessment of the data; an example is available:

The main computational stages in the original work flow involved alignment using Bowtie, followed by peak identification using an algorithm ('HotSpots', [16]) originally developed for lower-throughput methodologies. We collated the output files from the original analysis with a goal of enumerating all peaks from all files, but collapsing the coordinates of sufficiently similar peaks to a common location. The DiffBind package provides a formalism with which to do these operations. Here we load the data as an R object stam (an abbreviation for the lab generating the data).

```
> stamFile <- system.file("data", "stam.Rda", package="useR2012")
> load(stamFile)
> stam

class: SummarizedExperiment
dim: 369674 96
exptData(0):
assays(2): Tags PVals
rownames: NULL
rowData values names(0):
colnames(96): A549_1 A549_2 ... Wi38_1 Wi38_2
colData names(10): CellLine Replicate ... PeaksDate PeaksFile
```

#### Exercise 11

Explore stam. Tabulate the number of peaks represented  $1, 2, \ldots, 96$  times. We expect replicates to have similar patterns of peak representation; do they?

Solution: Load the data and display the *SummarizedExperiment* instance. The colData summarizes information about each sample, the rowData about each peak. Use xtabs to summarize Replicate and CellLine representation within colData(stam).

> head(colData(stam), 3)

DataFrame with 3 rows and 10 columns

	CellLine	${\tt Replicate}$	TotTags	TotPeaks	Tags	Peaks
	<character></character>	<factor></factor>	<integer></integer>	<pre><integer></integer></pre>	<numeric>	<numeric></numeric>
A549_1	A549	1	1857934	50144	1569215	43119
A549_2	A549	2	2994916	77355	2881475	73062
Ag04449_1	Ag04449	1	5041026	81855	4730232	75677

```
FastqDate FastqSize
                                  PeaksDate
               <Date> <numeric>
                                     <Date>
A549_{1}
          2011-06-25
                            463 2011-06-25
A549_2
          2011-06-25
                            703 2011-06-25
Ag04449_1 2010-10-22
                            368 2010-10-22
                                                    PeaksFile
                                                  <character>
A549_1
             wgEncodeUwTfbsA549CtcfStdPkRep1.narrowPeak.gz
A549 2
             wgEncodeUwTfbsA549CtcfStdPkRep2.narrowPeak.gz
Ag04449_1 wgEncodeUwTfbsAg04449CtcfStdPkRep1.narrowPeak.gz
> head(rowData(stam), 3)
GRanges with 3 ranges and 0 elementMetadata cols:
      segnames
                        ranges strand
         <Rle>
                     <IRanges>
                                 <Rle>
  [1]
          chr1 [10100, 10370]
  [2]
          chr1 [15640, 15790]
  [3]
          chr1 [16100, 16490]
  seqlengths:
        chr1
                                                      chr22
                   chr2
                             chr3
                                        chr4 ...
                                                                  chrX
                                                                             chrY
   249250621 243199373 198022430 191154276 ...
                                                   51304566 155270560
                                                                        59373566
> xtabs(~Replicate + CellLine, colData(stam))[,1:5]
         CellLine
Replicate A549 Ag04449 Ag04450 Ag09309 Ag09319
             1
                      1
                              1
                                       1
        2
             1
                      1
                              1
                                       1
                                                1
Extract the Tags matrix from the assays. This is a standard R matrix. Test
which matrix elements are non-zero, tally these by row, and summarize the
tallies. This is the number of times a peak is detected, across each of the
samples
> m <- assays(stam)[["Tags"]] > 0 # peaks detected...
> peaksPerSample <- table(rowSums(m))</pre>
> head(peaksPerSample)
```

96

9143

95

2749 14695

174574 35965 18939 12669

93

1542 2082

94

> tail(peaksPerSample)

92

91

1226 1285

6

7178

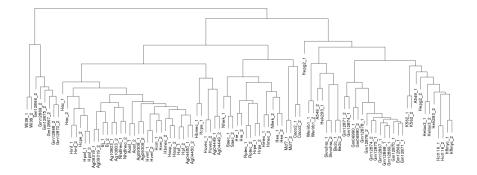


Figure 3: Hierarchical clustering of ENCODE samples.

To explore similarity between replicates, extract the matrix of counts. Transform the counts using the asinh function (a log-like transform, except near 0; are there other methods for transformation?), and use the 'correlation' distance (cor.dist, from bioDist) to measure similarity. Cluster these using a hierarchical algorithm, via the hclust function.

```
> library(bioDist)  # for cor.dist
> m <- asinh(assays(stam)[["Tags"]]) # transformed tag counts
> d <- cor.dist(t(m))  # correlation distance
> h <- hclust(d)  # hierarchical clustering
Plot the result, as in Figure 3.
> plot(h, cex=.8, ann=FALSE)
```

#### 5.2 Motifs

Transcription factors and other common regulatory elements often target specific DNA sequences ('motifs'). These are often well-characterized, and can be used to help identify,  $a\ priori$ , regions in which binding is expected. Known binding motifs may also be used to identify promising peaks identified using  $de\ novo$  peak discovery methods like MACS. This section explores use of known binding motifs to characterize peaks; packages such as MotIV can assist in motif discovery.

Known binding motifs The JASPAR data base curates known binding motifs obtained from the literature. A binding motif is summarized as a position weight matrix PWM. Rows of a PWM correspond to nucleotides, columns to positions, and entries to the probability of the nucleotide at that position. Each start position in a reference sequence can be compared and scored for similarity to the PWM, and high-scoring positions retained.

#### Exercise 12

The objective of this exercise is to identify occurrences of the CTCF motif on chromosome 1 of H. sapiens.

Load needed packages. Biostrings can represent a PWM and score a reference sequence. The BSgenome. Hsapiens. UCSC.hg19 package contains the hg19 build of H. sapiens, retrieved from the UCSC genome browser. seqLogo and lattice are used for visualization.

Retrieve the PWM for CTCF, with JASPAR id MA0139.1.pfm, using the helper function getJASPAR defined in the useR2012 package.

Use matchPWM to score the plus strand of chr1 for the CTCF PWM. Visualize the distribution of scores using, e.g., densityplot, and summarize the high-scoring matches (using consensusMatrix) as a seqLogo.

As an additional exercise, work up a short code segment to apply the PWM to both strands (see ?PWM for some hints) and to all chromosomes.

**Solution:** Here we load the required packages and retrieve the position weight matrix for CTCF.

```
> library(Biostrings)
> library(BSgenome.Hsapiens.UCSC.hg19)
> library(seqLogo)
> library(lattice)
> pwm <- getJASPAR("MA0139.1.pfm") # useR2012::getJASPAR</pre>
```

Chromosome 1 can be loaded with Hsapiens[["chr1"]]; matchPWM returns a 'view' of the high-scoring locations matching the PWM. Scores are retrieved from the PWM and hits using PWMscoreStartingAt.

```
> chrid <- "chr1"
> hits <-matchPWM(pwm, Hsapiens[[chrid]]) # '+' strand
> scores <- PWMscoreStartingAt(pwm, subject(hits), start(hits))</pre>
```

The distribution of scores can be visualized with, e.g., densityplot from the lattice package.

```
> densityplot(scores, xlim=range(scores), pch="|")
```

consensusMatrix applied to the views in hits returns a position frequency amtrix; this can be plotted as a logo, with the result in Figure 4. Reassuringly, the found sequences have a logo very similar to the expected.

```
> cm <- consensusMatrix(hits)[1:4,]
> seqLogo(makePWM(scale(cm, FALSE, colSums(cm))))
```

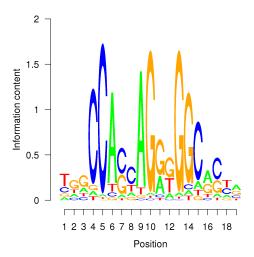


Figure 4: CTCF position weight matrix of found sites on the plus strand of chr1 (hits within 80% of maximum score).

# 6 Annotation

Bioconductor provides extensive annotation resources, summarized in Figure 5. These can be gene-, or genome-centric. Annotations can be provided in packages curated by Bioconductor, or obtained from web-based resources. Gene-centric AnnotationDbi packages include:

- Organism level: e.g. org.Mm.eg.db.
- Platform level: e.g. hgu133plus2.db, hgu133plus2.probes, hgu133plus2.cdf.
- Homology level: e.g. hom.Dm.inp.db.
- System biology level: GO.db, KEGG.db, Reactome.db.

Examples of genome-centric packages include:

- GenomicFeatures, to represent genomic features, including constructing reproducible feature or transcript data bases from file or web resources.
- Pre-built transcriptome packages, e.g. TxDb.Hsapiens.UCSC.hg19.knownGene based on the H. sapiens UCSC hg19 knownGenes track.
- BSgenome for whole genome sequence representation and manipulation.
- Pre-built genomes, e.g., BSgenome. Hsapiens. UCSC. hg19 based on the H. sapiens UCSC hg19 build.

Web-based resources include

- biomaRt to query biomart resource for genes, sequence, SNPs, and etc.
- rtracklayer for interfacing with browser tracks, especially the UCSC genome browser.

#### 6.1 Gene-Centric Annotations with Annotation Dbi

Organism-level ('org') packages uses a central gene identifier (e.g. Entrez Gene id) and contain mappings between this identifier and other kinds of identifiers (e.g. GenBank or Uniprot accession number, RefSeq id, etc.). The name of an org package is always of the form org.<Ab>.<efg>.db (e.g. org.Sc.sgd.db) where <Ab> is a 2-letter abbreviation of the organism (e.g. Sc for  $Saccharomyces\ cerevisiae$ ) and <efg> is an abbreviation (in lower-case) describing the type of central identifier (e.g. sgd for gene identifiers assigned by the  $Saccharomyces\ Genome\ Database$ , or eg for Entrez gene ids). The  $How\ to\ use\ the\ `.db'$  annotation  $packages\ vignette\ in\ the\ AnnotationDbi\ package\ (org\ packages\ are\ only\ one\ type\ of\ ".db"\ annotation\ packages)\ is\ a\ key\ reference.$  The '.db' and most other  $Bioconductor\ annotation\ packages\ are\ updated\ every\ 6\ months.$ 

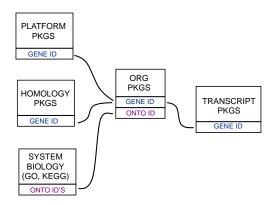


Figure 5: Annotation Packages: the big picture

#### Exercise 13

What is the name of the org package for Drosophila? Load it.

Use ls("package:<pkgname>") to display the list of all symbols defined in this package. Explore a few of the symbols by looking at their man page, at their class, and by viewing their head with toTable.

Most maps can be reversed with revmap. Reverse the org.Dm.egUNIPROT map and extract a few identifiers from the reversed map.

### **Solution:**

```
> library(org.Dm.eg.db)
> head(ls('package:org.Dm.eg.db'), 3)
                                         "org.Dm.egACCNUM"
[1] "org.Dm.eg"
                       "org.Dm.eg.db"
> org.Dm.egUNIPROT
UNIPROT map for Fly (object of class "AnnDbBimap")
> class(org.Dm.egUNIPROT)
[1] "AnnDbBimap"
attr(,"package")
[1] "AnnotationDbi"
> toTable(head(org.Dm.egUNIPROT, 3))
  gene_id uniprot_id
    30970
              Q8IRZ0
1
2
    30970
              Q95RP8
3
    30971
              Q95RU8
    30972
              Q9W5H1
```

Each map consists of left keys and right keys. The left keys are the Entrez gene ids and the right keys the Uniprot accession numbers. For all maps in an org package the left key is always the central gene id.

> toTable(head(revmap(org.Dm.egUNIGENE), 3))

```
gene_id unigene_id

1 30970 Dm.6474

2 30971 Dm.9

3 30972 Dm.12271
```

> identical(Lkeys(org.Dm.egUNIGENE), Lkeys(revmap(org.Dm.egUNIGENE)))

#### [1] TRUE

Recent versions of many annotation packages allow a simpler way of extracting annotations. Annotation packages supporting these new methods contain an object named after the package itself. These objects are collectively called AnnotationDb objects, with more specific classes named OrgDb, ChipDb or TranscriptDb objects. Methods that can be applied to these objects include cols, keys, keytypes and select.

#### Exercise 14

Display the OrgDb object for the org.Dm.eg.db package.

Use the cols method to discover which sorts of annotations can be extracted from it.

Use the keys method to extract UNIPROT identifiers and then pass those keys in to the select method in such a way that you extract the SYMBOL (gene symbol) and KEGG pathway information for each.

Use select to retrieve the ENTREZ and SYMBOL identifiers of all genes in the KEGG pathway 00310.

Solution: The OrgDb object is named org.Dm.eg.db.

> cols(org.Dm.eg.db)

[1]	"ENTREZID"	"ACCNUM"	"ALIAS"	"CHR"	"ENZYME"
[6]	"GENENAME"	"MAP"	"PATH"	"PMID"	"REFSEQ"
[11]	"SYMBOL"	"UNIGENE"	"CHRLOC"	"CHRLOCEND"	"FLYBASE"
[16]	"FLYBASECG"	"FLYBASEPROT"	"UNIPROT"	"ENSEMBL"	"ENSEMBLPROT"
[21]	"ENSEMBLTRANS"	"GO"			

> keytypes(org.Dm.eg.db)

[1]	"ENTREZID"	"ACCNUM"	"ALIAS"	"CHR"	"ENZYME"
[6]	"MAP"	"PATH"	"PMID"	"REFSEQ"	"SYMBOL"
[11]	"UNIGENE"	"FLYBASE"	"FLYBASECG"	"FLYBASEPROT"	"UNIPROT"
[16]	"ENSEMBL"	"ENSEMBL PROT"	"ENSEMBLTRANS"	"GN"	

```
> uniprotKeys <- head(keys(org.Dm.eg.db, keytype="UNIPROT"))</pre>
> cols <- c("SYMBOL", "PATH")</pre>
> select(org.Dm.eg.db, keys=uniprotKeys, cols=cols, keytype="UNIPROT")
  UNIPROT
           SYMBOL PATH
   Q8IRZ0
           CG3038
1
                    <NA>
   Q95RP8
           CG3038
                    <NA>
   Q95RU8
              G9a 00310
   Q9W5H1 CG13377
                    <NA>
5 P39205
                    <NA>
              cin
  Q24312
                    <NA>
              ewg
Selecting UNIPROT and SYMBOL ids of KEGG pathway 00310 is very similar:
> kegg <- select(org.Dm.eg.db, "00310", c("UNIPROT", "SYMBOL"), "PATH")
> nrow(kegg)
[1] 32
> head(kegg, 3)
   PATH UNIPROT
                 SYMBOL
1 00310 Q95RU8
                     G9a
2 00310
         Q9W5E0 Suv4-20
3 00310
         Q9W3N9 CG10932
```

#### 6.2 Genome-Centric Annotations with GenomicFeatures

Genome-centric packages are very useful for annotations involving genomic coordinates. It is straight-forward, for instance, to discover the coordinates of coding sequences in regions of interest, and from these retrieve corresponding DNA or protein coding sequences. Other examples of the types of operations that are easy to perform with genome-centric annotations include defining regions of interest for counting aligned reads in RNA-seq experiments (Section 4) and retrieving DNA sequences underlying regions of interest in ChIP-seq analysis (Section 5), e.g., for motif characterization.

## Exercise 15

The objective of this exercise is to characterize the distance between identified peaks and nearest transcription start site.

Load the ENCODE summary data, select the peaks found in all samples, and use the center of these peaks as a proxy for the true ChIP binding site.

Use the transcript data base for the UCSC Known Genes track of hg19 as a source for transcripts and transcription start sites (TSS).

Use nearest to identify the TSS that is nearest each peak, and calculate the distance between the peak and TSS; measure distance taking account of the strand of the transcript, so that peaks 5' of the TSS have negative distance.

Summarize the locations of the peaks relative to the TSS.

Solution: Read in the ENCODE ChIP peaks for all cell lines.

```
> stamFile <- system.file("data", "stam.Rda", package="useR2012")
> load(stamFile)
```

Identify the rows of stam that have non-zero counts for all cell lines, and extract the corresponding ranges:

```
> ridx <- rowSums(assays(stam)[["Tags"]] > 0) == ncol(stam)
> peak <- rowData(stam)[ridx]</pre>
```

Select the center of the ranges of these peaks, as a proxy for the ChIP binding site:

```
> peak <- resize(peak, width=1, fix="center")
```

Obtain the TSS from the *TxDb.Hsapiens.UCSC.hg19.knownGene* using the transcripts function to extract coordinates of each transcript, and resize to a width of 1 for the TSS; does this do the right thing for transcripts on the plus and on the minus strand?

```
> library(TxDb.Hsapiens.UCSC.hg19.knownGene)
> tx <- transcripts(TxDb.Hsapiens.UCSC.hg19.knownGene)
> tss <- resize(tx, width=1)</pre>
```

The nearest function returns the index of the nearest subject to each query element; the distance between peak and nearest TSS is thus

```
> idx <- nearest(peak, tss)
> sgn <- as.integer(ifelse(strand(tss)[idx] == "+", 1, -1))
> dist <- (start(peak) - start(tss)[idx]) * sgn</pre>
```

Here we summarize the distances as a simple table and density plot, focusing on binding sites within 1000 bases of a transcription start site; the density plot is in Figure 6.

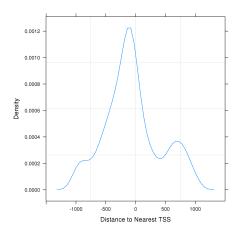


Figure 6: Distance to nearest TSS amongst conserved peaks

```
+ }
> print(densityplot(dist[ok], plot.points=FALSE,
+ panel=griddensityplot,
+ xlab="Distance to Nearest TSS"))
```

The distance to transcript start site is a useful set of operations, so let's make it a re-usable function

```
> distToTss <-
+ function(peak, tx)
+ {
+ peak <- resize(peak, width=1, fix="center")
+ tss <- resize(tx, width=1)
+ idx <- nearest(peak, tss)
+ sgn <- as.numeric(ifelse(strand(tss)[idx] == "+", 1, -1))
+ (start(peak) - start(tss)[idx]) * sgn
+ }</pre>
```

## Exercise 16

As an additional exercise, extract the sequences of all conserved peaks on 'chr6'. Do this using the BSgenome.Hsapiens.UCSC.hg19 package and getSeq function. Use matchPWM to find sequences with a strong match to the JASPAR CTCF PWM motif, and plot the density of distances to nearest transcription start site for those with and without a match. What strategies are available for motif discovery?

**Solution:** Here we select peaks on chromosome 6, and extract the DNA sequences corresponding to these peaks.

```
> library(BSgenome.Hsapiens.UCSC.hg19)
> ridx <- rowSums(assays(stam)[["Tags"]] > 0) == ncol(stam)
> ridx <- ridx & (seqnames(rowData(stam)) == "chr6")
> pk6 <- rowData(stam)[ridx]
> seqs <- getSeq(Hsapiens, pk6, as.character=FALSE)
> head(seqs, 3)

A DNAStringSet instance of length 3
    width seq
[1]    311 CAGGGAGACTTGGGAAGGCTTCACGAAGGAGGGGT...ACCCAACTCCTAAGCGTCACACATATAATCCTG
[2]    331 GCTAATAATTTACCATGAAGTAACAACTTTTCAC...TTTCCTAGGCAGCGAATTTAAGGGTAATGATCA
[3]    751 GTAAAGAATGGACTGACTTAAAGGCAGATGGAAT...AATCAAACAAGACAAAGAATCTTCGTGGCCACA
```

matchPWM operates on one DNA sequence at a time, so we arrange to search for the PWM on each sequence using lapply. We identify sequences with a match by testing the length of the returned object, and use this to create a density plot.

```
> pwm <- getJASPAR("MA0139.1.pfm") # useR2012::getJASPAR
> hits <- lapply(seqs, matchPWM, pwm=pwm)
> hasPwmMatch <- sapply(hits, length) > 0
> dist <- distToTss(pk6, tx)
> ok <- abs(dist) < bound
> df <- data.frame(Distance = dist[ok], HasPwmMatch = hasPwmMatch[ok])
> print(densityplot(~Distance, group=HasPwmMatch, df,
+ plot.points=FALSE, panel=griddensityplot,
+ auto.key=list(
+ columns=2,
+ title="Has Position Weight Matrix?",
+ cex.title=1),
+ xlab="Distance to Nearest Tss"))
```

# 6.3 Exploring Annotated Variants: VariantAnnotation

A major product of DNASeq experiments are catalogs of called variants (e.g., SNPs, indels). We will use the *VariantAnnotation* package to explore this type of data. Sample data included in the package are a subset of chromosome 22 from the 1000 Genomes project. Variant Call Format (VCF; full description) text files contain meta-information lines, a header line with column names, data lines with information about a position in the genome, and optional genotype information on samples for each position.

Data are read from a VCF file and variants identified according to region such as coding, intron, intergenic, spliceSite etc. Amino acid coding changes are computed for the non-synonymous variants. SIFT and PolyPhen databases provide predictions of how severely the coding changes affect protein function.

#### Exercise 17

The objective of this exercise is to compare the quality of called SNPs that are located in dbSNP, versus those that are novel.

Locate the sample data in the file system. Explore the metadata (information about the content of the file) using scanVcfHeader. Discover the 'info' fields VT (variant type), and RSQ (genotype imputation quality).

Input sample data in using readVcf. You'll need to specify the genome build (genome="hg19") on which the variants are annotated. Take a peak at the rowData to see the genomic locations of each variant.

dbSNP uses abbreviations such as ch22 to represent chromosome 22, whereas the VCF file uses 22. Use rowData and renameSeqlevels to extract the row data of the variants, and rename the chromosomes.

The SNPlocs. Hsapiens. dbSNP. 20101109 contains information about SNPs in a particular build of dbSNP. Load the package, use the dbSNPFilter function to create a filter, and query the row data of the VCF file for membership.

Create a data frame containing the dbSNP membership status and imputation quality of each SNP. Create a density plot to illustrate the results.

## **Solution:** Explore the header:

exptData(1): header

```
> library(VariantAnnotation)
> fl <- system.file("extdata", "chr22.vcf.gz",
                    package="VariantAnnotation")
> (hdr <- scanVcfHeader(f1))</pre>
class: VCFHeader
samples(5): HG00096 HG00097 HG00099 HG00100 HG00101
meta(1): fileformat
fixed(1): ALT
info(22): LDAF AVGPOST ... VT SNPSOURCE
geno(3): GT DS GL
> info(hdr)[c("VT", "RSQ"),]
DataFrame with 2 rows and 3 columns
         Number
                                                                      Description
                        Туре
    <character> <character>
                                                                      <character>
VT
                      String indicates what type of variant the line represents
              1
RSQ
                       Float
                                  Genotype imputation quality from MaCH/Thunder
Input the data and peak at their locations:
> (vcf <- readVcf(f1, "hg19"))</pre>
class: VCF
dim: 10376 5
genome: hg19
```

```
fixed(4): REF ALT QUAL FILTER
info(22): LDAF AVGPOST ... VT SNPSOURCE
geno(3): GT DS GL
rownames(10376): rs7410291 rs147922003 ... rs144055359 rs114526001
rowData values names(1): paramRangeID
colnames(5): HG00096 HG00097 HG00099 HG00100 HG00101
colData names(1): Samples
> head(rowData(vcf), 3)
GRanges with 3 ranges and 1 elementMetadata col:
                                    ranges strand | paramRangeID
              segnames
                <Rle>
                                <IRanges> <Rle> |
              22 [50300078, 50300078]
   rs7410291
                                                 * |
                                                              <NA>
                  22 [50300086, 50300086]
                                                              <NA>
 rs147922003
                                                 * |
 rs114143073
                  22 [50300101, 50300101]
                                                 * |
                                                              <NA>
  seqlengths:
   22
   NA
Rename chromosome levels:
> rowData(vcf) <- renameSeqlevels(rowData(vcf), c("22"="ch22"))</pre>
Discover whether SNPs are located in dbSNP:
> library(SNPlocs.Hsapiens.dbSNP.20101109)
> snpFilt <- dbSNPFilter("SNPlocs.Hsapiens.dbSNP.20101109")</pre>
> inDbSNP <- snpFilt(rowData(vcf), subset=FALSE)</pre>
> table(inDbSNP)
inDbSNP
FALSE TRUE
 6126 4250
Create a data frame summarizing SNP quality and dbSNP membership:
> metrics <-
      data.frame(inDbSNP=inDbSNP, RSQ=values(info(vcf))$RSQ)
Finally, visualize the data, e.g., using ggplot2 (Figure 7).
> library(ggplot2)
> ggplot(metrics, aes(RSQ, fill=inDbSNP)) +
      geom_density(alpha=0.5) +
     scale_x_continuous(name="MaCH / Thunder Imputation Quality") +
      scale_y_continuous(name="Density") +
      opts(legend.position="top")
```

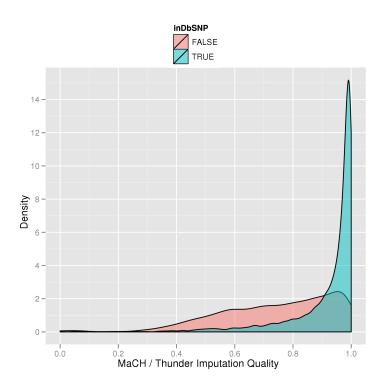


Figure 7: Quality scores of variants in dbSNP, compared to those not in dbSNP.

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